

SILVER

Withstand scrutiny. Inspire confidence.

UN-Backed Principles for Responsible Investment Support Services

Silver has provided guidance and support to Investment Managers and Asset Owners who are, or seek to become, Signatories to the United Nations-backed Principles for Responsible Investment (“PRI”) since the Firm’s inception in 2018. Silver was accepted as a [Service Provider Signatory](#) in August 2022.

PRI Transparency Reporting: Advisory Services

Silver offers customized support to PRI Signatories, including:

PRI Reporting: Comprehensive Support

Silver leads and manages a Signatory’s Transparency Reporting process from start to submission.

Silver will, among other things:

- Manage data and supporting documentation related to each indicator; track outstanding indicators, including following up with responsible parties to finalize each indicator; maintain documentation related to a Signatory’s rationale for each indicator; and determine Signatory’s raw assessment score ahead of submission¹
- Draft and finalize Senior Leadership Statement
- Enter data into PRI Data Portal and manage timely submission
- Conduct final review of all modules with senior leadership, as required to satisfy confidence building measures indicators
- Silver will review PRI guidance and/or interact with PRI assessments teams to ask for feedback on a no-names basis, as needed

Third-Party Review of PRI Transparency Report

Silver will comprehensively review and test a Signatory’s Transparency Report ahead of submission.

Silver will, among other things:

- Review completed Senior Leadership Statement and suggest edits if any inconsistencies are identified
- Review all completed modules for completeness and consistency, including review of PRI’s logic guide, to ensure all required questions have been addressed
- Determine a Signatory’s raw assessment score ahead of submission¹
- Silver will review PRI guidance and/or interact with PRI assessments teams to ask for feedback on a no-names basis, as needed

PRI Reporting: Ad Hoc Guidance and Advice

Silver will support a Signatory throughout the Transparency Reporting period on an as-requested basis

¹ Silver does not represent nor guarantee that its assistance with a Signatory’s PRI Transparency Report will yield a favorable assessment by PRI.

Signatory of:

