

# UN-Backed Principles for Responsible Investment

Silver has provided guidance and support to Investment Managers and Asset Owners who are, or seek to become, Signatories to the United Nations-backed Principles for Responsible Investment (“PRI”) since the Firm’s inception in 2018. Silver was accepted as a Service Provider Signatory in August 2022.

## Get Customized Support for PRI Signatories

### PRI Reporting: Comprehensive Support

Silver leads and manages a Signatory’s Reporting process from start to submission.

Silver will:

- Manage data and supporting documentation related to each indicator; track outstanding indicators, including following up with responsible parties to finalize each indicator; maintain documentation related to a Signatory’s rationale for each indicator; and determine Signatory’s raw assessment score ahead of submission;
- Ensure Organizational Profile questions have been completed in-line with PRI guidance
- Draft and finalize qualitative disclosures, including Senior Leadership Accountability indicators
- Enter data into PRI Data Portal and manage timely submission
- Conduct final review of all responses with senior team members, as required to satisfy information validity indicators in the report
- Review PRI guidance and/or interact with PRI Reporting and Assessment teams to request feedback on a no-names basis, as needed
- Assist firm to build or update existing practices based on responses and raw score assessment

### Third-Party Review of PRI Transparency Report

Silver will comprehensively review and assess a Signatory’s completed PRI Report ahead of submission.

Silver will:

- Review a firm’s responsible investment program, associated documentation, regulatory requirements and investor commitments in the context of PRI Reports
- Conduct interviews with relevant personnel who implement and oversee responsible investment practices
- Support the development and enhancement of documentation to ensure proper accounting of rationale for all final responses
- Determine Signatory’s raw assessment score ahead of submission;
- Assist firm to build or update existing practices based on review findings and raw score assessment

### PRI Reporting: Ad Hoc Guidance and Advice

Silver will support a Signatory throughout the reporting process on a requested basis

† Silver does not represent nor guarantee that its assistance with a Signatory’s PRI Transparency Report will yield a favorable assessment by PRI.

Signatory of:  

**PRI** | Principles for Responsible Investment